

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

LIGADO NETWORKS LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10006 (TMH)

(Jointly Administered)

Re: Docket No. 349

NOTICE OF FILING EXHIBITS C AND D (PROJECTIONS AND LIQUIDATION ANALYSIS) TO THE *DISCLOSURE STATEMENT FOR JOINT CHAPTER 11 PLAN OF REORGANIZATION OF LIGADO NETWORKS LLC AND ITS AFFILIATED DEBTORS AND DEBTORS IN POSSESSION* [DOCKET NO. 349]

PLEASE TAKE NOTICE that, on March 21, 2025, Ligado Networks, LLC and its above-captioned affiliates, as debtors and debtors in possession (collectively, the “Debtors”) filed the *Disclosure Statement for Joint Chapter 11 Plan of Reorganization of Ligado Networks LLC and Its Affiliated Debtors and Debtors in Possession* [Docket No. 349] (as may be amended, modified, or supplemented, the “Disclosure Statement”) with the United States Bankruptcy Court for the District of Delaware (the “Court”). **You were previously served with a copy of the Disclosure Statement.**

PLEASE TAKE FURTHER NOTICE that attached hereto as **Exhibit 1** is a copy of Exhibit C (Projections) to the Disclosure Statement and attached hereto as **Exhibit 2** is a copy of Exhibit

1 The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Ligado Networks LLC (3801); ATC Technologies, LLC (N/A); Ligado Networks (Canada) Inc. (N/A); Ligado Networks Build LLC (N/A); Ligado Networks Corp. (N/A); Ligado Networks Finance LLC (N/A); Ligado Networks Holdings (Canada) Inc. (N/A); Ligado Networks Inc. of Virginia (9725); Ligado Networks Subsidiary LLC (N/A); One Dot Six LLC (8763); and One Dot Six TVCC LLC (N/A). The Debtors' headquarters is located at: 10802 Parkridge Boulevard, Reston, Virginia 20191.

D (Liquidation Analysis) to the Disclosure Statement. These exhibits were not attached to the Disclosure Statement as filed on March 21, 2025.

Dated April 11, 2025
Wilmington, Delaware

/s/ Emily R. Mathews

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